



Leaders in
Exploration,
Development
and Mining



INVEST
YUKON



REASONS TO INVEST

5

InvestYukon.ca



TSX.V: BYN

Gold
Au

- 1 SIZE & SCALE**
6.2M oz. Resource + upside potential
Tier 1 Status
Untested Exploration Targets
- 2 LEADERSHIP**
Track Record of Value Creation
Supportive shareholders, strong treasury
- 3 LOCATION & INFRASTRUCTURE**
Roads, Power, Communications
Adjacent to 2 Mines, Permitting Pathway, Self-Governing First Nation
- 4 YEAR-ROUND**
Catalysts & Exploration
- 5 FUNDED FOR 2024**
Exploration & Metallurgy



TSX.V: CAM

Copper Gold
Cu Au

- 1 CRITICAL MINERALS**
Focused on copper exploration - a key critical metal
- 2 EXPERIENCED TEAM**
Experienced management team with decades of Yukon exploration history
- 3 NEW DISCOVERY**
Catch Property is a brand-new copper-gold porphyry discovery, with inaugural diamond drilling in 2023 returning 116.60 m of 0.31% copper with 0.30 g/t gold
- 4 REGIONAL POTENTIAL**
First mover in a highly underexplored part of the Stikine terrane - the geological extension of BC's Golden Triangle
- 5 2024 RAMP-UP**
Planning underway for 5,000m+ follow up drill program at Catch to commence in spring 2024



TSX.V: FWZ

Zinc Lead Silver Tungsten
Zn Pb Ag W

- 1 CRITICAL METALS ESSENTIAL**
Energy transition, geopolitical conflict, and resource nationalism are fueling critical metals focus
- 2 ROBUST PROJECTS**
Our projects have grade, scale, economics and upside potential
- 3 UPCOMING BULL MARKET**
Fireweed is well positioned for the upcoming critical metals Supercycle
- 4 STRONG BACKING**
Backed by Lundin family and Teck Resources
- 5 MASSIVE GLOBAL STIMULUS**
Fiscal stimulus focused on infrastructure is expected to drive demand for zinc



FLOW METALS

CSE: FWM



- 1 Microcap exploration company with road access projects in both BC and Yukon
- 2 New Brenda project 3km porphyry target in the prolific Quesnel Terrane copper district
- 3 Strategically located in between the past producing Brenda deposit and the active Elk high grade gold mine
- 4 Sixtymile gold project covers four renowned and active placer gold producing creeks
- 5 Extremely tight share structure with 8M shares outstanding



GO METALS

CSE: GOCO



- 1 A critical metal greenfield exploration company founded in 2011 with projects in Quebec and Yukon
- 2 HSP is a nickel-copper sulphide project at the pre-resource stage
- 3 Large 420 km district land package over 3 localized projects
- 4 Hydro power and roads in close proximity to flagship
- 5 Company has developed a set of high tech AI tools for exploration



GRANITE CREEK COPPER

TSX.V: GCX



- 1 Attractive project economics based on head grade of 1.10% copper equivalent consisting of 0.90% Cu, 0.30 g/t Au and 3.5 g/t Ag
- 2 Upside option for tailings treatment: PEA study identifies additional potential cash flow through processing of oxide tailings to increase total copper recovery. Recovery sensitivity shows an additional \$180M pre-tax NPV based on a 20% increase in oxide recovery rates
- 3 Mine life of nine years at 7,000 tonnes per day with clear exploration potential to extend mine life with four target areas adjacent to or within 1km of the current pit models
- 4 Capital payback of 2 years from commencement of production with average cash operating costs of US\$1.76/lb CuEq and all-in sustaining costs of US\$2.57/lb CuEq
- 5 The road accessible Carmacks project is located within the traditional territory of Little Salmon Carmacks First Nation is within 20 km of the Yukon grid





TSX.V: KG

Gold
Au

- 1 LAND POSITION IN PROLIFIC DISTRICT**
727,000 hectares, one contiguous property, spans the entirety of the historic Klondike Goldfields. Since 1896 gold rush, 20M oz placer gold recovered is the largest unsorted gold anomaly on the planet. Until now
- 2 DE-RISKED, NEAR-TERM OPPORTUNITY**
First-ever pit-constrained 580K oz Au as of 2022; proof of multiple bedrock sources of gold. Multiple recent >1-10 oz/ton Au discoveries are near-term value creation opportunity
- 3 SCIENCE-BASED, VALUE DRIVEN EXPLORATION**
Investments in proprietary industry/academic collaborations (U of T, U of Ottawa, Dalhousie, U of Leeds, Colorado School of Mines/CASERM, NSERC, NSF) document Klondike's world-class mineral potential amongst the best orogenic gold districts
- 4 LEADERSHIP / SHAREHOLDERS**
Experienced management with track record of making prospecting discoveries converted to development and mining. Sophisticated individual shareholders (F. Giustra, E. Sprott) and major Funds support
- 5 YUKON INFRASTRUCTURE / RELATIONSHIPS**
Tier 1 legal and regulatory jurisdiction. Klondike district is 125-year placer mined brownfields region with roads throughout; KGs resources are 20km by road from Dawson City. KG funds First Nation cultural activity and has strong business relationships including service and supply contracts



TSX.V: MMG

Silver Lead Zinc Gold
Ag Pb Zn Au

- 1** Focused on silver and gold in the high-grade Keno Hill and Klondike districts of the Yukon, and copper, silver, gold and PGEs in the La Plata mining district in Colorado. All of the districts in which Metallic Minerals operates have significant infrastructure, including power and road access
- 2** Second-largest land position in the historic Keno Hill silver district of Canada's Yukon Territory, directly adjacent to Hecla Mining's operations
- 3** Keno district has exceptional infrastructure including highway and road access with grid power at Keno Hill mill
- 4** Third largest holder of alluvial gold claims in Klondike where over 20 million ounces of gold has been produced. Metallic has a production royalty agreement with Little Flake Mining (Parker Schnabel) from Discovery Channel's Gold Rush tv show
- 5** The La Plata Cu-Ag-Au-PGE project in southwestern Colorado, USA, currently contains over 1.2 billion pounds of copper resources with a recent exceptional high-grade drill hole and significant growth potential, including 16 additional targets outside of the main resource area



TSX: NCP

Nickel Copper Platinum Cobalt
Ni Cu Pt Co

- 1** Large critical mineral deposit with 437M tonnes M&I containing approx. 2.5 billion pounds of nickel, 1.3 billion pounds of copper, and approx. 7.0 million ounces of platinum, palladium and gold with exploration potential along strike and below the deposit
- 2** Located on the Alaska Highway with access to all-season deep seaports for shipment of concentrate out and supplies in
- 3** Positive PFS released August 2023 based on updated capital and operating costs and detailed metallurgical test work completed on the deposit
- 4** Excellent ESG with strong support from Kluane First Nation, low carbon footprint due to carbon sequestration of tailings and non-acid generating tailings for low-risk environmental footprint
- 5** Very low market capitalization making the investment very attractive





**RACKLA
METALS INC**

TSX.V: RAK



- 1** Rackla has 7 claim holdings in the eastern Tombstone Gold Belt with sizeable **RIRGS** potential and a road-accessible camp built a few kilometers from the flagship Astro Intrusive Complex
- 2** The gold mineralization at the intrusions within the Astro Intrusive Complex properties is associated with bismuth, tellurium, arsenic, antimony and tungsten, the geochemical signature of **RIR** Gold Systems
- 3** In 2023, the company discovered a 2.4 square kilometer area of an intense hydrothermal alteration that is defined by a Au-Bi-As soil geochemical anomaly within the HIT intrusive
- 4** Two drill holes drilled in 2023 testing this anomaly both returned broad intercepts of gold-bearing sheeted veins drill core
- 5** The company has an experienced northern exploration team ready to conduct a significant drill program to advance this **RIRGS** discovery



**Tombstone
Gold Belt
Properties**



Rockhaven
RESOURCES LTD.

TSX.V: RK



- 1** Camp-scale, high grade gold and silver deposit
- 2** 100% owned, road accessible and royalty free
- 3** Strong support by Little Salmon Carmacks First Nation
- 4** Updated resource estimation, metallurgy and PFS economics are near-term catalysts
- 5** Numerous exploration targets hosting similar signatures of the known resources



Klaza Project



**SITKA
GOLD
CORP**

CSE: SIG



- 1** **Road accessible**, district scale, 386 square kilometre land package in the **heart of the Tombstone Gold Belt**
- 2** **New discovery** made in 2021, initial Pit Constrained Inferred Mineral Resource Estimate of **1,340,000 ounces gold** announced January 2023 in the Blackjack and Eiger deposits and additional 16 drill holes and 6500 metres of drilling completed in 2023 since the resource announcement
- 3** **2023 Resource expansion** drilling focused on Blackjack deposit with which remains **open in all directions** and returned best results from project to date of **219 m of 1.34 g/t gold** in Hole 47
- 4** Initial metallurgical testwork demonstrate **non-refractory gold** with recoveries averaging 85% and up to 94% from bottle roll tests
- 5** **Fully funded 2024 drilling** will continue resource expansion of known deposits and test additional known gold-bearing intrusion related targets on the property



RC Gold Project



TSX.V: SGD | OTCQB: SNWGF

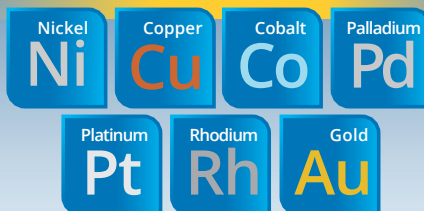


- 1 INDUSTRY-LEADING RESULTS:**
2.5 g/t Au over 554m from surface at Valley discovery
- 2 COMMUNITY:**
Building green partnerships with Nacho Nyak Dun Development Corp.
- 3 MANAGEMENT:**
Exceptional In-House Management Team
- 4 STRENGTH:**
\$35M+ in treasury for 2024 drill program and beyond
- 5 BUILDING VALUE:**
30+ Primary Exploration Targets across 330,00 ha land package

Rogue Gold Project



TSX.V: PGE



- 1** 9.99% strategic equity investment by Glencore to focus on low-carbon nickel and critical minerals in North America, with existing Ni-Cu-Co-PGE+Au resources and major expansion potential
- 2** Premier, large-scale land positions in the Stillwater mining district in Montana, USA and Kluane Mafic-Ultramafic belt in Canada's Yukon Territory
- 3** Strong leadership team has a combined 100+ years of corporate and exploration management experience with juniors and majors, including over \$650 million raised
- 4** Partnered with Cornell University and University of British Columbia for carbon sequestration and hydrometallurgy studies
- 5** 100% ownership of all key projects in the Yukon and United States

Kluane Project



Strategic
metals ltd.

TSX: SMD



- 1** Large and diverse project portfolio covering gold, silver, copper, zinc and specialty metals
- 2** 7 projects under option to others and 12 NSR royalty interests
- 3** Award winning exploration team with a track record of major discoveries
- 4** Currently trading at a discount to the value of cash and shareholdings
- 5** Major upcoming catalysts from multiple portfolio companies expected in 2024 (PFS from RK, signing of property transfer agreements for Broden Mining, construction of Terra CO₂'s commercial scale facility)

Yukon Assets



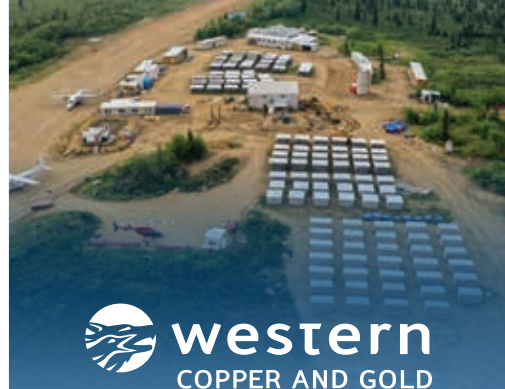
VICTORIA

GOLD CORP

TSX: VGCX



- 1 Integrated Mining Company**
Producing: Eagle
Development:
Brewery Creek, Raven
Exploration:
Lynx, Clear Creek, Gold Dome
- 2 Forecasting Year-Over-Year Production Growth**
- 3 Highly Levered to Gold Price**
- 4 Delivering on ESG**
- 5 Road Accessible and Permittable Assets**



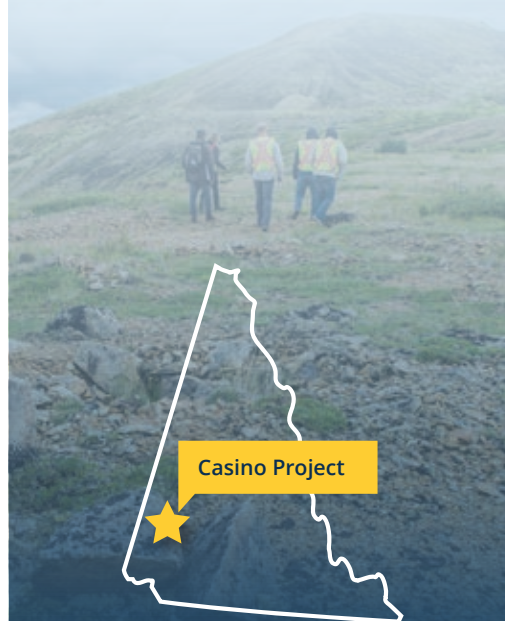
western

COPPER AND GOLD

TSX: WRN
NYSE-AMERICAN: WRN



- 1** Released a Feasibility Study (June 2022) showing robust economics, long mine life and a resource of 21 million ounces of gold and 11 billion pounds of copper (M+I+I)
- 2** Is the 5th largest undeveloped copper-gold project in the world controlled by a junior
- 3** Will be Canada's largest critical minerals mine
- 4** Is projected to contribute \$44.3B to Canada's GDP over the life of the project
- 5** Has strategic investments by Rio Tinto and Mitsubishi Materials that strengthen credibility and execution of the project



WHITE GOLD CORP

TSX.V: WGO
OTCQX: WHOF | FRA: 29W



- 1 LAND PACKAGE IN TIER 1 JURISDICTION:**
Largest land package in the district, with 30 properties covering 350k+ hectares
- 2 UNIQUE VALUE PROPOSITION:**
Defined gold resources of almost 2.1M oz, complimented by several "discovery" stage projects, and numerous early stage properties, all with tremendous exploration prospectivity
- 3 EXPERIENCED MANAGEMENT:**
Renowned prospector Shawn Ryan with an accomplished track record of multi-million ounce gold discoveries, Terry Brace with strong technical experience in managing large exploration/drill programs, PowerOne with strong capital markets relationships to keep the Company well financed
- 4 STRATEGIC SHAREHOLDERS:**
Several key strategic shareholders including two major mining companies (Agnico, Kinross), Eric Sprott, and others
- 5 STRONG ESG:**
WGO's exploration efforts are designed to minimize environmental footprint, we strive to maintain positive working relationships with FN whose territories we operate on and we are committed to operating with best practices regarding health and safety





5

REASONS TO INVEST

1 **GEOLOGICAL ENDOWMENT & A RICH HISTORY**

100,000 fortune-seekers flocked to the Yukon with the goal of striking it rich in the famous Klondike Gold Rush. It could be argued that the Yukon has the world's greatest untapped mineral potential.

2 **PROVEN PATH TO PRODUCTION**

Yukon has an established, modern process to advance projects from discovery to production in gold, silver and critical minerals and metals.

3 **LEADERS IN EXPLORATION & MINING**

The majors have made strategic investments in well-managed and prospective juniors that have been working in the Yukon for years and are directly advancing both precious and critical minerals projects and mines.

4 **PROGRESSIVE PARTNERSHIPS**

Industry and all levels of Governments in Yukon champion collaborative and progressive partnerships, that explore and advance projects and build mines.

5 **ESG LEADERSHIPS**

Committed to economic and environmental sustainability, Yukon's mineral sector is built on a foundation of collaboration, transparency and innovation.