MODERN EXPLORATION OF HISTORIC YUKON GOLD FIELDS

Corporate Presentation

October 2018

KG | TSX Venture Exchange
LGBF | Frankfurt Stock Exchange
FORWARD LOOKING STATEMENTS

Statements contained in these following slides and accompanying oral presentation contain certain forward-looking statements within the meaning of the United States Private Securities Litigation Reform Act of 1995 and forward looking information within the meaning of the Securities Act (Ontario) and similar legislation in other jurisdictions. Forward-looking statements can be identified by the use of words such as “plans”, “expects” or “does not expect”, “is expected”, “budget”, “scheduled”, “estimates”, “forecasts”, “intends”, “anticipates” or “does not anticipate”, or “believes”, or variation of such words and phrases or state that certain actions, events or results “may”, “could”, “should”, “would”, “might” or “will” be taken, occur or be achieved. Forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of Klondike Gold Corp. (“Klondike Gold”) to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. These forward-looking statements include estimates, forecasts, and statements as to management’s expectations with respect to, among other things, business and financial prospects, growth potential, the size, quality and timing Klondike Gold’s exploration and possible development projects, mineral reserves and mineral resources, future trends, plans, strategies, objectives and expectations.

These forward-looking statements involve numerous assumptions, risks and uncertainties and actual results may vary materially. These statements are based on a number of assumptions, including, but not limited to, assumptions regarding general business and economic conditions, interest rates, the supply and demand for, inventories of, and the level and volatility of prices of gold, silver, zinc, lead, or copper, the availability of financing for Klondike Gold’s programs on reasonable terms, the accuracy of Klondike Gold’s resource estimates (including, with respect to size, grade and recoverability) and the geological, operational and price assumptions on which economic resource models are based, the resolution of environmental permitting and other proceedings, the capacity to obtain qualified personnel, consultants, and contractors and the future operational financial performance of the company generally. The foregoing list of assumptions is not exhaustive.

Events or circumstances could cause actual results to differ materially. Such events include, among others, unanticipated developments in business and economic conditions in the principal markets for commodities and/or financial instruments, changes in the supply, demand, and prices for metals and other commodities, the actual results of exploration activities, conclusions of economic evaluations, uncertainty in the estimation of ore reserves and mineral resources, changes in project parameters as plans continue to be refined, changes in economic and political stability in jurisdictions where Klondike Gold has business interests, environmental risks and hazards, legal disputes, increased infrastructure and/or operating costs, labour and employment matters, and government regulation as well as those factors discussed in the section entitled “Risk Factors” in Klondike Gold’s Annual and Quarterly Reports and associated financial statements, Management Information Circulars and other disclosure documents filed with Canadian securities regulators. Although Klondike Gold has attempted to identify important factors that could cause actual results to differ materially, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. Klondike Gold disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. Accordingly readers/listeners should not place undue reliance on forward-looking statements.
A GREENFIELD GOLD EXPLORATION COMPANY

Dawson City, YT. Tr’ondëk Hwëch’ìn First Nation Territory.

Klondike District property – 20 km outside Dawson City
$1 billion industry investment in Yukon in the past 10 years
Excellent property infrastructure and proximity to Dawson
KG financially backed and fully funded through 2018 and 2019
100% owned Klondike District property; 20 M oz placer district
Target styles: disseminated low grade to vein high grade
Multiple parallel, lengthy ‘high priority’ target areas
INVESTOR INFORMATION

Shareholder Structure

- Public: 54%
- E. Sprott: 13%
- F. Giustra: 14%
- Insiders: 10%
- Key Investors: 9%

46% of Shares Held by Top 20 Shareholders

Capital Structure

As of October 2018

- Shares Issued: 97 M
- Market Cap: $20 M
- Total Diluted Shares: 126 M
  - Options (WAP - $0.20): 8.9 M
  - Warrants (WAP - $0.28): 20.1 M

$3.0 M Cash On Hand
$7.4 M Warrants
$2.5 M 2019 Budget

KLONDIKE GOLD CORP.   TSXV: KG   Frankfurt: LGBF
Peter Tallman – President & CEO

- Professional Geologist
- 35 years experience in the mining industry
- Grassroots discovery & delineation of three mineral deposits.
- Director

Jessica Van Den Akker – CFO

- Chartered Professional Accountant (CA)
- 11 years experience in the mining sector

Ian Perry – V.P. Exploration

- Professional Geologist
- 35 years experience as an exploration geologist
- Worked throughout Canada and internationally
Gordon Keep
- 31 years experience in corporate finance
- CEO of Fiore Management & Advisory Group
- Professional Geologist

Tara Christie
- 25 years of experience in the mining industry
- President & CEO of Banyan Gold Corp.
- Director of the Prospector & Developers Association of Canada

Steve Brunelle
- 30 years of exploration & management experience
- Officer or Director of numerous TSX.V listed companies
- Developed two discoveries

John Pallot
- 32 years telecommunications experience
- Executive Officer and/or Director of resource issuers 1993 (former CEO of Windarra Minerals)
RECENT MINING INVESTMENT IN YUKON

$1 billion invested in Yukon

90% invested in gold

4 out of 5 world top gold producers
• $360 M committed by Canada/Yukon governments
• Over 700 km of road reconstruction
• ‘Goldfields Road’ network runs throughout KG claims
• Showcases Yukon’s commitment to the mining industry
KLONDIKE REGION GEOLOGICAL OVERVIEW

Au Intrusions:
- Coffee 5.2 Moz Au
- Donlin Creek 37 Moz Au

Au Intrusions or Au-QVs:
- Fort Knox 4 Moz Au
- Pogo 6 Moz Au

Orogenic Au-QVs:
- Klondike 20 M oz Au placer
- Golden Saddle 1.6 Moz Au

California MotherLode:
- 40 Moz placer / 220 Moz Au

Similar geology as the California MotherLode Belt (220 Moz Au discovered)

Tintina Gold Belt, Alaska and Yukon

Klondike Gold Claims

Golden Saddle - Kinross
Coffee – Kaminak
KLONDIKE HISTORIC PRODUCTION: 20 M Oz Au

Klondike District Property
- Placer gold mined (1896-2018+):
- 20 Moz gold in gravels
- Bedrock gold mined (1906-1910):
- 1,200 bedrock gold ounces from bedrock

California Motherlode
- Placer gold mined (1848-2016):
- 40 Moz gold in gravels
- Bedrock gold mined (1860-2016):
- 220 Moz gold from bedrock
KLONDIKE DISTRICT PROPERTY

- 2,942 contiguous claims totaling 557 sq. km - 100% ownership
- Stable, top-ranked policy jurisdiction
- Tr’ondëk Hwëch’in First Nation settled land claims; 1998 Final Agreement
- Claims accessible via government maintained road network
- Electrical infrastructure
- Proximity to Dawson Airport
- Inexpensive exploration
**KG PROGRAMS 2015 - 2017**

**2015**
Initial Exploration in Klondike District

- **Focus on Au in quartz veins**
- Drill 19 holes, 14 hit visible gold.
- 2 new discoveries
- Highlights: 76 g/t Au over 2.8 meters; 53 g/t Au over 7.6 meters

**2016**
Discovery of Disseminated Au

- Shift to disseminated exploration
- 51 drill hole program
- Nugget Zone: 5.1 g/t Au over 14.3 meters
- Lone Star Zone: 2.4 g/t Au over 37 meters

**2017**
Testing Disseminated Au Model

- Disseminated gold focus
- 70 drill hole program
- Lone Star Zone: 2.4 g/t Au over 41 meters
- Recognition of Rabbit Creek Thrust & D4 Fault System
Identified gold in bedrock throughout the district; demonstrates gold occurs in bedrock.

Two targets return economically interesting results; demonstrates exploration potential.

Disseminated gold drilled at Lone Star Zone; demonstrates interesting length and width – orogenic style gold system.

Identified key gold-mineralized structures, interpreted to control location of bedrock sources for Au mined during the Klondike Gold Rush demonstrating potential for multiple new discoveries.

Gold mineralization at Gold Run in same position as at Lone Star: directly above ‘Rabbit Creek Thrust’.

Multiple D4 faults at Lone Star target (Bonanza/ Nugget/ Eldorado/ Irish) appear to possibly connect to the Granville Fault at Gold Run.

150 DD holes at NTW
*Drilled from 2015 - 2017

14,763.53 meters drilled
Mapping / Compilation Significance:

- First time identifying rock types
- Structures cut rock types
- Individual targets/zones are kilometers size
- Can now do predictive targeting
2018 COMPLETED EXPLORATION STRATEGY

2018 Objectives: Map gold-controlled fault and structural system found at Lone Star through the property 35km to Gold Run; systematically drill test Lone Star and Nugget Zones to map extent and grade of gold mineralization

1. Complete property wide surveys
   - New-Sense airborne magnetics, VLF-EM
   - GroundTruth 5000 soils
   - SRK structural and lithologic mapping
   - Same strategy and contractors as Kaminak

2. 87 hole DD program
   - Gold Run target (4 drill holes complete – assays pending)
   - Lone Star Zone (56 drill holes) complete – assays pending
   - Nugget Zone (22 drill holes complete)
   - Gay Gulch target: 76 g/t Au/2.8m (5 holes)
   - Irish target – disseminated gold

3. Economic viability studies
   - Preparation for NI43-101 Geology: H1-2019
   - Metallurgy tests; gravity separation from host rock
   - Rock type analysis to identify mineralization

2018 Spend: $3.5 M
▪ 1 km strike drilled at 50 meter intervals: 2.4 g Au / 41.0m (2016); 1.4 g/t Au / 65.05m incl 6.07 g/t Au / 8.45m (2018).

▪ Deepest holes down-dip 250 meters hit gold mineralization 85 meters below surface

▪ 3 km of mineralization, visible gold is common

▪ 92% of gold is recovered with +150 mesh screen
Core resampling confirms presence of disseminated gold: 1.55 g/t Au /45.2m (2018)

1.5 km of mineralization, visible gold is common

Glacier Gulch step-out drilling (EC18-235) may be Nugget Zone: total 4 km mineralization.
GEOLOGIC COMPARISON: KLONDIKE VS COFFEE

Map of Yukon regional geology from Dawson City to the Coffee deposit

Klondike Gold’s Claims

120 km

Kaminak - Goldcorp Coffee Deposit

“Klondike Schist”
“Snowcap Assemblage”
“Sulphur Creek orthogniess”
“Cretaceous rhyolite”

“Klondike Schist”
“Snowcap Assemblage”
“Sulphur Creek orthogniess”
“Cretaceous granite”
KLONDIKE GOLD CORP.       TSXV: KG  Frankfurt: LGBF

PROJECT TIMELINE: KLONDIKE VS COFFEE

Kaminak (KAM) vs Klondike Gold (KG)

Comparison of KAM & KG

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<th>Kaminak (KAM)</th>
<th>Klondike Gold (KG)</th>
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<tbody>
<tr>
<td>Years of Drilling</td>
<td>7 Years</td>
<td>4 Years</td>
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<tr>
<td>Meters Drilled (RC &amp; DD)</td>
<td>280,000 meters</td>
<td>24,500 meters</td>
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<tr>
<td>Holes Drilled</td>
<td>1,682 DD &amp; RC</td>
<td>237 DD</td>
</tr>
<tr>
<td>Exploration Expenses</td>
<td>$136 M (CAD)</td>
<td>$8 M (CAD)</td>
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<tr>
<td>Distance to Dawson</td>
<td>130 KM</td>
<td>20 KM</td>
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Q1 Updates PEA
Goldcorp Takeover
$520 M cash for 5M oz @ $100/oz
WHY INVEST IN KLONDIKE GOLD?

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Target styles: disseminated low grade to vein high grade

Multiple parallel, lengthy ‘high priority’ target areas
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